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VIA OVERNIGHT DELIVERY

November 13, 2017

Ms. Gwen R. Pinson Executive Director Kentucky Public Service Commission 211 Sower Boulevard Frankfort, Kentucky 40602-0615 RECEIVED

NOV 1 4 2017

PUBLIC SERVICE COMMISSION

Re:

Case No. 2011-00124

In the Matter of the Joint Application of Duke Energy Corporation, Cinergy Corp., Duke Energy Ohio, Inc., Duke Energy Kentucky, Inc., Diamond Acquisition Corporation, and Progress Energy, Inc. for Approval of the Indirect Transfer of Control of Duke Energy Kentucky, Inc.

Dear Ms. Pinson:

Enclosed please find Duke Energy Kentucky's financial statements for the end of September 2017, per order by the Commission in the above-referenced case.

Please file-stamp the extra copy of this letter and return to me in the enclosed return-addressed envelope.

If you have any questions regarding the financial statements, please contact Mai Zinchenko at 980-373-2167.

Sincerely,

Rocco D'Ascenzo

Associate General Counsel

Enclosures

Monthly Supplemental Financial Statements Balance Sheet - Page 1 As of September 30, 2017 (Unaudited)

	Electric Jurisdictional	Gas Jurisdictional	Non- Jurisdictional	Total Company
Assets				<u> </u>
Utility Plant in Service	1,605,970,326	492,405,253	11,810,100	2,110,185,679
Construction Work in Progress	91,935,919	18,255,041	-	110,190,960
Less: Accumulated Depreciation	(852,711,960)	(165, 155, 069)	(7,331,257)	(1,025,198,286)
Net Utility Plant	845,194,285	345,505,225	4,478,843	1,195,178,353
Nonutility Property	-	-	252,934	252,934
Other Investments	-	-	1,500	1,500
Other Special Funds	-	-	1,978,679	1,978,679
Long Term Portion of Derivative Instrument Assets	-	=	318,343	318,343
Total Other Property & Investments		<u> </u>	2,551,456	2,551,456
Cash	692,719	284,404	(51,870)	925,253
Working Funds	· -	-	-	-
Temporary Cash Investments	-	-	-	-
Customer Accounts Receivable	1,703,333	471,309	=	2,174,642
Other Accounts Receivable	605,448	248,574	(45,335)	808,687
Less: Provision for Uncollectibles	(170,550)	(47,191)	· · /	(217,741)
Notes Receivable from Assoc. Co.	44,762,599	18,377,849	(3,351,754)	59,788,694
Accounts Receivable from Assoc. Co.	307,175	126,115	(23,001)	410,289
Fuel Stock	18,258,784	1,430,963	2,657,503	22,347,250
Gas Stored Underground Inventory	-	4,175,001	-	4,175,001
Plant Materials & Operating Supplies	18,973,207	367,019	-	19,340,226
Other Materials & Supplies	-	=	-	-
Stores Expense Undistributed	618,018	11,955	_	629,973
Prepayments	657,391	311,212	-	968,603
Emission Allowances	34,586	_	_	34,586
Derivative Instrument Assets	1,559,879	-	-	1,559,879
Interest & Dividends Receivable	-	-	-	-
Misc Current and Accrued Assets	3,110,482	-	-	3,110,482
Rents Receivable				
Total Current & Accrued Assets	91,113,071	25,757,210	(814,457)	116,055,824
Unamortized Debt Expense	1,559,917	640,443	(116,804)	2,083,556
Other Regulatory Assets	106,878,341	12,526,122	-	119,404,463
Preliminary Survey & Investigation	181,091	74,349	(13,560)	241,880
Clearing Accounts Temporary Facilities	12,161	3,355	-	15,516
Miscellaneous Deferred Debits	903,585	370,978	(67,659)	1,206,904
Unamortized Loss on Reacquired Debt	939,631	385,777	(70,358)	1,255,050
Accumulated Deferred Income Taxes	26,935,462	4,712,078	(10,000)	31,647,540
Unrecovered Purchased Gas Costs	20,000,402	(897,865)	-	(897,865)
Total Deferred Debits	137,410,188	17,815,237	(268,381)	154,957,044
TOTAL ASSETS AND OTHER DEBITS	1,073,717,544	389,077,672	5,947,461	1,468,742,677

Monthly Supplemental Financial Statements Balance Sheet - Page 2 As of September 30, 2017 (Unaudited)

	Electric Jurisdictional	Gas Jurisdictional	Non- Jurisdictional	Total Company
Proprietary Capital	- Cariodicacriai			<u> </u>
Common Stock Issued	6,573,407	2,698,795	(492,207)	8,779,995
Premium on Capital Stock	14,104,342	5,790,715	(1,056,111)	18,838,946
Other Paid-in Capital Stock	111,295,167	45,693,632	(8,333,610)	148,655,189
Retained Earnings	241,839,902	55,836,088	(9,838,570)	287,837,420
Accumulated Other Comprehensive Income	-	-	-	-
Total Proprietary Capital	373,812,818	110,019,230	(19,720,498)	464,111,550
<u>Liabilities</u>				
Bonds	319,476,730	131,165,194	(23,921,924)	426,720,000
Advances from Associated Companies	18,717,000	7,684,500	(1,401,500)	25,000,000
Less: Unamortized Discount on Long-Term Debt	(225,181)	(92,451)	16,861	(300,771)
Total Long-Term Debt	337,968,549	138,757,243	(25,306,563)	451,419,229
Obligations Under Capital Leases - Noncurrent	872,654	358,274	_	1,230,928
Asset Retirement Obligation	44,110,239	6,097,914	-	50,208,153
Long-Term Portion of Derivative Instrument Liabilities	3,667,442	1,011,731	-	4,679,173
Accum. Misc. Operating Provisions	10,858,915	2,995,630	-	13,854,545
Total Other Noncurrent Liabilities	59,509,250	10,463,549		69,972,799
Accounts Payable	22,031,847	9,045,453	(1,649,711)	29,427,589
Notes Payable to Assoc. Co.	-	-	-	-
Accounts Payable to Assoc. Co.	12,876,737	5,286,706	(964,190)	17,199,253
Customer Deposits	5,980,529	4,022,028	-	10,002,557
Taxes Accrued	7,071,173	2,369,766	(14,018)	9,426,921
Interest Accrued	2,801,514	1,150,197	(209,773)	3,741,938
Tax Collections Payable	923,863	351,176	3,855	1,278,894
Misc. Current & Accrued Liabilities	11,237,895	3,100,178	-	14,338,073
Obligations Under Capital Leases - Current	290,576	119,299	-	409,875
Derivative Instrument Liabilities	4,278,102	1,180,192	-	5,458,294
Less: Long-Term Portion of Derivative Instrument Liabilities	(3,667,442)	(1,011,731)		(4,679,173)
Total Current & Accrued Liabilities	63,824,794	25,613,264	(2,833,837)	86,604,221
Customer Advances for Construction	_	1,635,070	-	1,635,070
Accum. Deferred Investment Tax Credits	(2,818,206)	587,668	2,839,403	608,865
Other Deferred Credits	14,104,607	4,488,337	· -	18,592,944
Other Regulatory Liabilities	3,665,648	1,827,170	-	5,492,818
Accumulated Deferred Income Taxes	223,650,084	95,686,141	50,968,956	370,305,181
Total Deferred Credits	238,602,133	104,224,386	53,808,359	396,634,878
TOTAL PROPRIETARY CAPITAL,				
LIABILITIES, AND OTHER DEFERRED CREDITS	1,073,717,544	389,077,672	5,947,461	1,468,742,677

Monthly Supplemental Financial Statements Income Statement For the 12 Months Ended September 30, 2017 (Unaudited)

Revenues Revenues 118,499,541 \$1,023,807 \$180,523,348 \$100,440,448 \$21,015,881 \$129,455,859 \$100,4401,448 \$21,015,881 \$129,455,859 \$2,085,865 \$3818 to Public Authorities \$0,527,935 \$1,507,780 \$2,035,865 \$3818 to Public Authorities \$0,332,305 \$2,228,130 \$2,258,435 \$2,258,435 \$2,258,435 \$1,507,780 \$3,221 \$1,579,941 \$1		Electric	Gas	Non- Jurisdictional	Total Company
Commercial Sales	Revenues				
Solitaria Sales Solitaria					
Sales to Public Authorities 20,332,305 2,228,130 22,588,435 Public Streat All Highway Lighting 1,578,1963 378 1,579,941 Inter-Departmental Sales 51,082 24,113 75,200 Misc. Services Revenues 1,188,500 35,421 493,483 1,688,604 Revenues from Transportation 25,685,753 493,483 1,688,604 6,225,393 Ratis from Property 1,086,305 55 1,086,380 55 1,086,380 Other Revenues 6,189,737 227 6,110,984 161,019,44 161 1,086,380 433,483 427,044,762 20,000,000 493,483 427,044,762 433,483 427,044,762 20,000,000 493,483 427,044,762 43,000,000 433,483 427,044,762 43,000,000 433,483 427,044,762 43,000,000 433,483 427,044,762 43,000,000 433,483 427,044,762 43,000,000 433,483 427,044,762 43,000,000 433,483 43,242,81 43,000,000 433,483 427,044,762 43,000,000 433,483 43,2					
Public Street & Highway Lighting 1,578,963 75,900					
National Departmental Sales					
Misc. Service Revenues Revenues Revenues from Transportation	· ,				
Revenues from Transportation	·	•			,
Sales for Resale 25,685,753 25,685,753 Renist from Property 1,096,305 5.5 1,096,305 Other Revenues 6,108,737 627 6,110,364 Total Revenues 334,491,619 92,059,650 493,483 427,044,1752 Operation Expenses Operation Expenses 214,038,413 58,651,936 182,654 272,873,003 Maintenance Expense 29,933,609 2,136,557 17,229 32,087,395 Depreciation Expense 28,253,384 12,274,901 40,528,265 Amonization and Depletion 1,946,583 1,232,407 3,178,990 Income Taxes - Federal & Other (3,847,628) (10,947,464) (55,488) (14,452,771 Income Taxes - Federal & Other (3,847,628) (10,947,464) (55,488) (14,850,800) Provision for Deferred Income Taxes - Net 15,709,192 14,442,44 18,997 32,722,333 Investment Tax Credit Adjustment - 1,62 (162) - Total Operating Expenses 298,445,006 81,760,337 296,674		1,169,500		493,483	
Rents from Property		-	6,225,393		
Display Control Cont			-		
Control Revenues Control Rev					
Operation Expenses 214,038,413 58,651,936 182,654 272,873,003 Operation Expense 29,933,609 2,136,557 17,229 32,087,395 Depreciation Expense 29,283,364 12,274,901 40,528,285 Amortization and Depletion 1,946,583 1,232,407 3,76,990 Taxes Other than Income Taxes 10,411,673 3,957,854 43,444 14,412,771 Income Taxes - Federal & Other (3,847,828) (10,947,464) (55,488) (14,850,800) Provision for Deferred Income Taxes - Net 15,709,192 14,454,204 108,997 30,272,209 Investment Tax Credit Adjustment 296,445,008 81,760,337 296,674 376,502,017 NET OPERATING INCOME 38,046,613 10,299,313 196,809 48,542,735 Other Income & Deductions Revenues from Merchandising, Jobbing and Contract Work - 1,064,033 1,064,033 Revenues from Merchandising, Jobbing and Contract Work - 1,064,033 1,064,033 Less: Expense of Merchandising, Jobbing and Contract Work - 1,064,033 1,064,033 <tr< td=""><td></td><td></td><td></td><td>402.492</td><td></td></tr<>				402.492	
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Maintenance Expense 29,933,099 2,136,557 17,229 32,087,395 Depreciation Expense 28,253,384 12,274,901 40,528,265 Amonization and Depletion 1,948,583 1,232,407 40,528,265 Amonization and Depletion 3,178,990 Taxes Other than Income Taxes 10,411,673 3,957,664 43,444 14,412,771 14,658,680 14,858,680 14,858,680 14,858,680 10,947,649 15,648 14,1850,500 30,272,393 30,266,74 378,502,017 NET OPERATING INCOME 38,046,613 10,299,313 196,809 48,542,735 NET OPERATING INCOME 38,046,613 10,299,313 196,809 48,542,735 NET OPERATING INCOME 1,064,033 1,064,033 1,064,033 1,064,033 1,064,033 1,064,033 1,064,033 1,064,033 1,064,033 1,064	Operating Expenses				
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Amortization and Depletion 1,946,583 1,232,407 3,178,990 Taxses Other than Income Taxes 10,411,673 3,957,654 43,444 14,412,771 1,000 1,0	·			17,229	
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Provision for Deferred Income Taxes - Net 15,709,192 14,454,204 108,997 30,272,393 Investment Tax Credit Adjustment				,	
Investment Tax Credit Adjustment				, , ,	
NET OPERATING INCOME 38,046,613 10,299,313 196,809 48,542,735		15,709,192			30,272,393
NET OPERATING INCOME 38,046,613 10,299,313 196,809 48,542,735 Other Income & Deductions Revenues from Merchandising, Jobbing and Contract Work Less: Expense of Merchandising, Jobbing and Contract Work - - 1,064,033 1,064,033 Less: Expense of Merchandising, Jobbing and Contract Work - - (532,173) (532,173) Revenues from Nonutility Operations - - 1,018,476 1,018,476 AFUDC 2,215,312 492,195 - 2,707,507 Gain on Disposition of Property - - 17,045 1,045 Loss on Disposition of Property - - 17,045 17,045 Loss on Disposition of Property - - (2,708,674) (2,708,674) Misc. Income Deductions - - (2,708,674) (2,708,674) Taxes Other than Income Taxes - - (2,708,674) (2,708,674) Taxes Other than Income Taxes - Net - - (2,708,674) (2,708,674) Total Other Income & Deductions 2,215,312 492,195 (1,336,797) 1,370,710 <td>•</td> <td></td> <td></td> <td></td> <td>-</td>	•				-
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Revenues from Merchandising, Jobbing and Contract Work - - 1,064,033 1,084,033 Less: Expense of Merchandising, Jobbing and Contract Work - - - (532,173) (538,722) (108,787) (108,775) (108,476) (108,476) (108,476) (108,476) (108,476) (108,476) (108,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,675) (118,67	NET OPERATING INCOME	38,046,613	10,299,313	196,809	48,542,735
Less: Expense of Merchandising, Jobbing and Contract Work - - (532,173) (532,173) (89enues from Nonutility Operations - - (38,722) (39,725) (3					
Revenues from Nonutility Operations - - (38,722) (38,722)		-	-	1,064,033	1,064,033
Interest & Dividend Income AFUDC Gain on Disposition of Property Loss on Disposition of Property Loss on Disposition of Property Loss on Disposition of Property 17,045 Loss on Disposition of Property 17,045 Loss on Disposition of Property 17,045 Misc. Income Deductions (15,675) Misc. Income Deductions (2,708,674) Taxes Other than Income Taxes (99,206) Income Taxes - Federal & Other (3,006,376) Provision for Deferred Income Taxes - Net (3,006,376) Total Other Income & Deductions 2,964,475 Total Other Income & Deductions (13,006,376) Total Other Income & Deductions (3,006,376) Total Other Income & Deductions		-	-		
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Gain on Disposition of Property - - 17,045 17,045 Loss on Disposition of Property - - (15,675) (15,675) Misc. Income Deductions - - (2,708,674) (2,708,674) Taxes Other than Income Taxes - - (99,206) (99,206) Income Taxes - Federal & Other - - (3,006,376) (3,006,376) Provision for Deferred Income Taxes - Net - - 2,964,475 2,984,475 Total Other Income & Deductions 2,215,312 492,195 (1,336,797) 1,370,710 Interest Charges (10,224,525) (4,197,808) 765,597 (13,656,736) Interest On Long Term Debt (10,224,525) (4,197,808) 765,597 (13,656,736) Amortization of Debt Disc. And Expense (253,285) (103,981) 18,964 (338,282) Amortization of Loss on Reacquired Debt (199,504) (81,909) 14,939 (266,474) Interest on Debt to Assoc. Co. (313,939) (128,892) 23,507 (419,324) Other Interest Expense (1,052,136) (431,968) 78,782 (1,405,322) <td></td> <td></td> <td>-</td> <td>1,018,476</td> <td></td>			-	1,018,476	
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Taxes Other than Income Taxes - - (99,206) (99,206) Income Taxes - Federal & Other - - (3,006,376) (3,006,376) Provision for Deferred Income Taxes - Net - - - 2,964,475 2,964,475 Total Other Income & Deductions 2,215,312 492,195 (1,336,797) 1,370,710 Interest Charges Interest Charges (10,224,525) (4,197,808) 765,597 (13,656,736) Amortization of Debt Disc. And Expense (253,265) (103,981) 18,964 (338,282) Amortization of Loss on Reacquired Debt (199,504) (81,909) 14,939 (266,474) Interest on Debt to Assoc. Co. (313,939) (128,892) 23,507 (419,324) Other Interest Expense (1,052,136) (431,968) 78,782 (1,405,322) Less: Allowance for Borrowed Fund Used During Construction - Credit 825,204 157,362 - 982,566 Net interest Charges - - - - - - - Extraordinary Items		-	-		• • •
Income Taxes - Federal & Other - - (3,006,376) (-	-		
Provision for Deferred Income Taxes - Net - 2,964,475 2,98		-	-		, , ,
Total Other Income & Deductions 2,215,312 492,195 (1,336,797) 1,370,710 Interest Charges Interest on Long Term Debt (10,224,525) (4,197,808) 765,597 (13,656,736) Amortization of Debt Disc. And Expense (253,265) (103,981) 18,864 (338,282) Amortization of Loss on Reacquired Debt (199,504) (81,909) 14,939 (266,474) Interest on Debt to Assoc. Co. (313,939) (128,892) 23,507 (419,324) Other Interest Expense (1,052,138) (431,968) 78,782 (1,405,322) Less: Allowance for Borrowed Fund Used During Construction - Credit 825,204 157,362 - 982,566 Net interest Charges (11,218,165) (4,787,196) 901,789 (15,103,572)		-	-		
Interest Charges (10,224,525) (4,197,808) 765,597 (13,656,736) Amortization of Debt Disc. And Expense (253,265) (103,981) 18,864 (338,282) Amortization of Loss on Reacquired Debt (199,504) (81,909) 14,839 (266,474) Interest on Debt to Assoc. Co. (313,939) (128,892) 23,507 (419,324) Other Interest Expense (1,052,138) (431,968) 78,782 (1,405,322) Less: Allowance for Borrowed Fund Used During Construction - Credit 825,204 157,362 - 982,566 Net interest Charges (11,218,165) (4,787,196) 901,789 (15,103,572) Extraordinary Items after Taxes	·	2.215.312	492.195		
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Amortization of Debt Disc. And Expense (253,265) (103,981) 18,964 (338,282) Amortization of Loss on Reacquired Debt (199,504) (81,909) 14,939 (266,474) Interest on Debt to Assoc. Co. (313,939) (128,882) 23,507 (419,324) Other Interest Expense (1,052,138) (431,968) 78,782 (1,405,322) Less: Allowance for Borrowed Fund Used During Construction - Credit 825,204 157,362 - 982,566 Net interest Charges (11,218,165) (4,787,196) 901,789 (15,103,572) Extraordinary Items after Taxes - - - - -					
Amortization of Loss on Reacquired Debt (199,504) (81,909) 14,939 (266,474) Interest on Debt to Assoc. Co. (313,939) (128,892) 23,507 (419,324) Other Interest Expense (1,052,138) (431,968) 78,782 (1,405,322) Less: Allowance for Borrowed Fund Used During Construction - Credit Interest Charges 825,204 157,362 - 982,566 Net interest Charges (11,218,165) (4,787,196) 901,789 (15,103,572) Extraordinary Items after Taxes					
Interest on Debt to Assoc. Co. (313,939) (128,892) 23,507 (419,324) Other Interest Expense (1,052,138) (431,968) 78,782 (1,405,322) Less: Allowance for Borrowed Fund Used During Construction - Credit 825,204 157,362 - 982,566 Net interest Charges (11,218,165) (4,787,196) 901,789 (15,103,572) Extraordinary Items after Taxes	•	, , ,			, , ,
Other Interest Expense (1,052,138) (431,968) 78,782 (1,405,322) Less: Allowance for Borrowed Fund Used During Construction - Credit Net interest Charges 825,204 157,362 - 982,566 Net interest Charges (11,218,165) (4,787,196) 901,789 (15,103,572) Extraordinary Items after Taxes - - - - -	•	• • •			
Less: Allowance for Borrowed Fund Used During Construction - Credit Net interest Charges 825,204 157,362 - 982,566 Net interest Charges (11,218,165) (4,787,196) 901,789 (15,103,572) Extraordinary Items after Taxes - - - - -					
Net interest Charges (11,218,165) (4,787,196) 901,789 (15,103,572) Extraordinary Items after Taxes - - - - -	· ·		, ,	78,782	
Extraordinary Items after Taxes					
· · · · · · · · · · · · · · · · · · ·	Her interest Ottaliges	(11,218,100)	(4,/8/,186)	901,789	(15,103,572)
NET INCOME <u>29,043,760</u> <u>6,004,312</u> <u>(238,199)</u> <u>34,809,873</u>	Extraordinary Items after Taxes	<u> </u>		<u> </u>	
	NET INCOME	29,043,760	6,004,312	(238,199)	34,809,873

Monthly Supplemental Financial Statements Capital Structure September 30, 2017 (Unaudited)

	Actual		Actual
	Aug-17	Activity	Sep-17
Liabilities and Shareholders' Equity			
Non-Current Liabilities			
* Long-term debi	334,996,916	89,722,349	424,719,265
Advances from Associated Companies	25,000,000		25,000,000
Obligations under Capital Lease-Noncurren	1,257,096	(26,168)	1,230,928
Total Long-term debt	361,254,012	89,696,181	450,950,193
	-		
Common Stock Equity			
Common Stock	8,779,995	-	8,779,995
Premium On Capital Stock Common	18,838,946	-	18,838,946
Donations Received From Stockholders	143,211,362	-	143,211,362
Donations Received From Stockholders Tax	5,600,021	-	5,600,021
Other Miscellaneous PIC	(156,194)	=	(156,194)
Miscellaneous PIC	-	-	· · · ·
Unappropriated Retained Earnings Balance	260,741,369	_	260,741,369
Unappropriated Retained Earnings - Current Year Net Income	26,557,608	538,443	27,096,051
Total Common Stock Equity	463,573,107	538,443	464,111,550
TOTAL CAPITALIZATION	824,827,119	90,234,624	915,061,743

NOTE:

^{* &}quot;Long-Term Debt" under Non-Current Liabilities does not included current portion of Long-Term Debt, Unamortized Discount, nor Unamortized Debt Expense.